

FORM II

Particulars of Existing Debentures and Long Term Secured Loans as on _____

A. Debentures:

<i>Date of Debenture Trust Deed</i>	<i>Purpose for which debentures were raised</i>	<i>Security charged and nature of charge</i>	<i>Trustees for debenture holders</i>	<i>Original Amount of Issue</i>	<i>Amount Outstandin g</i>	<i>Rate of Interest</i>	<i>Amortisati on Schedule</i>	<i>Conversi on or other special provision</i>	<i>Main holders of debentur es</i>	<i>Restrictive Covenants</i>

FORM IV
DISTRIBUTION OF SHAREHOLDINGS

(Rs in lacs)

Sr.No.		<i>Equity</i>	<i>Preference</i>	<i>Total</i>
1	<i>Indian Promoters</i> (Name of major groups)			
2	<i>Foreign Collaborators</i>			
3	<i>State Govt.</i>			
4	<i>Central Govt.</i>			
5	<i>SIDC</i>			
6	<i>Fis</i>			
7	<i>Public & Others</i>			
	<i>Total</i>			

Shares issued for consideration other than cash :

Name of the party	No. of shares	Value of shares	Date of issue	Conside- -ration

FORM - VII

Particulars of Machinery Already Acquired/Proposed to be acquired from Indigenous sources under the project
(Rs. in lacs)

<i>Sr. No.</i>	<i>Description with broad specifications with number of equipments to be purchased</i>	<i>Quantity</i>	<i>Name of the Manufacturer</i>	<i>Order placed or not</i>	<i>Date of placement of order (actual/expected)</i>	<i>Expected Date of Delivery</i>	<i>FOR Price</i>	<i>Basis of Valuation</i>	<i>Remarks</i>
A	<i>Already Acquired</i> <i>Main plant and equipment</i> <i>1</i> <i>Misc. fixed assets</i> <i>2</i>								
B	<i>Proposed to be acquired</i> <i>Main plant and equipment</i> <i>1</i> <i>Misc. fixed assets</i> <i>2</i>								

FORM VIII
REQUIREMENT OF MATERIAL, CHEMICALS & COMPONENTS
(at 100% Capacity)

Sr. No.	Name of Material Chemical/Component	Specifications	Imported/ Indigenous	Requirement per Unit of final product	Total Annual Requirement	Unit Cost (per kg)	Total Cost (Rs. in lacs)	Basis of Cost Estimates	Sources of Supply	Unit cons. guaranteed by collab.
A.	<u>Raw Material</u> Iron		Indigenous							
B.	<u>Stores, Spares & Consumable</u>									
C.	<u>Packing Material</u>									

FORM - IX
ESTIMATED COST OF THE PROJECT

(Rs. in lacs)

<i>Sr. No.</i>	<i>Particulars</i>	<i>Amount</i>	<i>Total Estimated Amount</i>
1	<p><i>Land & Site Development</i></p> <p><i>a. Cost of ___ acres of freehold land</i></p> <p><i>b. Site Development</i></p>		
2	<p><i>Building & Civil Work</i></p> <p><i>a. Factory Building for the main plant & Equipment</i></p> <p><i>b. Factory Building for auxiliary services like steam supply, water supply, laboratory workshop etc.</i></p> <p><i>c. Administrative Building</i></p> <p><i>d. Godown, warehouse, and open yard facilities</i></p> <p><i>e. Misc. Non-Factory Building, like canteen guest house, time office, excise house, canteen, roads, gutters, etc.</i></p> <p><i>f. Essential Staff Quarters/Residence</i></p> <p><i>g. Elevated water reservoir</i></p>		

5 *Miscellaneous Fixed Assets*

a. Furniture & Office Equipments

b. Vehicles

*c. Equipment's (including cost of installation)
cabling etc. for distribution of power
and light for the factory*

*d. Equipment's and piping for supply and
treatment of water (including cost of
installation)*

*e. Laboratory, Workshop & Fire Fighting
Equipment's*

f. Effluent treatment and disposal

g. Others

6 *Preliminary & Capital Issue Expenses*

a. Brokerage & Commission

*b. Other capital issue expenses (legal,
advertisement, printing, stationary etc.)*

*c. Other preliminary expenses (company
floatation & other initial expenses)*

	<p>7 Pre-operative expenses</p> <p>[from ----- to date of commencement of commercial production]</p> <p>a. Establishment</p> <p>b. Rent, Rates & Taxes</p> <p>c. Traveling Expenses</p> <p>d. Misc. Expenses</p> <p>e. Interest & Upfront fees on borrowings & Syndication Fees</p> <p>f. Insurance</p> <p>g. Mortgage Expenses</p> <p>h. Interest on deferred payment, if any</p> <p>i. Trial run and other startup expenses</p>		
	8 Provision for Contingency		
	9 Working Capital Margin		
	Total ::		

FORM IX A
CALCULATION OF CONTINGENCY

(Rs. in lacs)

Sr. No.	Particulars	Firm Cost	Non-Firm Cost	Contingency %	Amount	Remarks
1	Land					
2	Building					
3	Plant & Machinery					
	- Imported					
	- Indigenous					
	- Stores					
	- Installation					
4	Tech know-how fee					
4	Misc. Fixed Assets					
5	Preliminary Exp					
6	Pre-operative Exp					

FORM - X
MEANS OF FINANCE

(Rs. in lacs)

<i>Sr.</i>			
<i>Sr. No.</i>	<i>Particulars</i>		<i>Amount</i>
1	<i>Share Capital</i> <i>Promoters</i> <i>Public</i>		
2	<i>Premium</i> <i>Promoters</i> <i>Public</i>		
3	<i>Term Loan</i> <i>Financial Institutions/Banks</i>		
4	<i>Internal Cash Accruals</i>		

Promoters Contribution to Total Equity

Promoters Contribution to Total Project Cost

FORM XI
ESTIMATES OF COST OF PRODUCTION

(Rs. in lakh)

Sr. No.	Particulars	1st Year	2nd Year	3rd Year
	<i>Capacity Utilisation</i>			
1	<i>Raw Material & Components</i>			
	<i>i) Raw Materials</i>			
	- Local			
	- Imported			
	<i>ii) Stores, spares & Consumable</i>			
	<i>iii) Packing Material</i>			
	<i>Total (1) ::</i>			
2	<i>Utilities</i>			
	<i>Power, Fuel & Water</i>			
	<i>Total (2) ::</i>			
3	<i>Labor Overheads</i>			
	<i>Workers</i>			
	<i>Factory Staff</i>			
	<i>Total (3) ::</i>			
4	<i>Factory Overheads</i>			
	<i>i) Repairs & Maintenance</i>			
	<i>ii) Insurance & Taxes</i>			
	<i>iii) Other Factory Overheads</i>			
	<i>Total (4)</i>			
	<i>COST OF PRODUCTION</i>			
	<i>(1+2+3+4)</i>			

FORM XII
ESTIMATES OF WORKING RESULTS

(Rs. in lacs)

Sr. No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
A.	<i>Cost of Production as per Form XI</i>					
B.	Administrative Expenses <i>Salaries</i> <i>Directors Remuneration</i> <i>Light, Postage, Telegrams</i> <i>Telephone & Office</i> <i>Supplies etc.</i> <i>Misc. Office Expenses</i>					
	<i>Total Administrative Expenses:</i>					
C.	<i>Excise Duty</i>					
D.	<i>Selling & Distribution Expenses</i>					
E.	<i>Total Cost of Sales</i> <i>(A+B+C+D)</i>					

F.	<i>Estimated Sales</i> - Local - Export					
G.	<i>Profit before depreciation</i> <i>Interest & Tax (F-E)</i>					
H.	<i>Financial Expenses</i> <i>Interest</i> - Term Loan - Working Capital Loan					
I.	<i>Depreciation</i>					
J.	<i>Operating Profit</i>					
K.	<i>Preliminary Expenses W/off</i>					
L.	<i>Profit before Tax</i>					

L.	<i>Profit before Taxation</i>					
M.	<i>Provision for Taxation</i>					
N.	<i>Profit after Tax</i>					
O.	<i>Dividend on Equity Shares</i> <i>Rate of Dividend (%)</i>					
P.	<i>Retained Profit</i>					
Add:	<i>Depreciation</i> <i>Preliminary Expenses W/off</i>					
Q.	<i>Net Cash Accruals</i>					
	<i>Gross Profit Ratio (G/F)</i>					
	<i>Net Profit Ratio (N/F)</i>					
	<i>Earnings per share</i>					
	<i>Cash Earnings per share</i>					
	<i>Interest Coverage Ratio (G/H)</i>					
	<i>Debt Equity Ratio</i>					
	<i>Assets Coverage Ratio</i> <i>(Fixed Assets/Term Loan)</i>					
	<i>D S C R</i>					

FORM XII A
ESTIMATION OF PRODUCTION & SALES

Sr. No.	Particulars	Units	1st Year	2nd Year	3rd Year
1	<u>Installed Capacity</u>	-			
	Wipers	Lac Nos.			
2	No. of Working Days				
3	No. of Shifts				
4	<u>Estimated production per day</u>				
	Wipers	Lac Nos.			
5	<u>Estimated Annual Production</u>				
	Wipers	Lac Nos.			
	Estimated output (%)				
6	<u>Selling Price</u> (Average)	<u>per</u>			
7	Wipers	<u>Pcs</u>			
	<u>Estimated Sales</u>				
8	Wipers				
	<i>Total (Rs. in Lacs) ::</i>				

FORM XII B
CALCULATION OF WAGES & SALARIES
(at 100% Capacity)

(Rs. in lacs)

<i>Sr. No.</i>	<i>Particulars</i>	<i>Numbers</i>	<i>Monthly Salary</i>	<i>Total Amount</i>
1	<u>Factory Wages & Salaries</u> <i>a. Workers</i> <i>Skilled</i> <i>Semi-Skilled</i> <i>Unskilled</i> <i>Perks 30%</i> <i>b. Factory Supervision</i> <i>Factory Manager</i> <i>Supervisors</i> <i>Others</i> <i>Perks 30%</i> <u>Administrative & Sales</u>			
2	<i>Manager</i> <i>Officers</i> <i>Clerks</i> <i>Sub-ordinate Staff</i> <i>Perks 30%</i>			

FORM XIII
CASH FLOW STATEMENT

(Rs. in lakh)

Sr.No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
	<u>SOURCES OF FUNDS :</u>					
1	Share Capital					
2	Share Premium					
3	Term Loan					
4	Profit before taxation with interest added back					
5	Increase in bank borrowings for working capital					
6	Depreciation					
7	P & P Expenses W/off					
	<u>DISPOSITION OF FUNDS :</u>					
1	Fixed Assets					
2	Preliminary Expenses					
3	Investments					
4	Increase in Net Current Assets					
5	Decrease in Term Loan					
6	Interest - Term Loan - Bank Borrowings					
7	Taxes					
8	Dividend (Equity)					
	Opening Balance					
	Net Surplus(Deficit)					
	Closing Balance					

FORM XIV
PROJECTED BALANCE SHEET

(Rs. in lacs)

Sr. No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
I	SOURCES OF FUNDS :					
	1 Capital					
	2 Share Premium					
	3 Reserves & Surplus					
	4 Loan Funds					
	a. Term Loan					
	b. Working Capital Loan					
	5 Sundry Creditors					
II	APPLICATION OF FUNDS:					
	1 Fixed Assets					
	Less: Depreciation					
	Net Fixed Assets ::					
	2 Investments					
	3 <u>Current Assets :</u>					
	- Inventory					
	- Sundry Debtors					
	- Cash & Bank Balances					
	4 Preliminary Expenses					

