



CURRENT MACRO-ECONOMIC FACTORS IMPACTING INDIAN ECONOMY AND NEW AREAS OF RESEARCH

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CURRENT MACRO ECONOMIC
FACTORS IMPACTING INDIAN
ECONOMY: GLOBAL

Global factors that can cause challenges for us: Oil, tightening of interest rates, pressure on Rupee, geo-politics, global shocks arising out of debt & expanded balance sheets in developed economies, supply chain disruptions due to Covid like situations

Global factors that provide opportunities: +1 sourcing, growing clout of India in global agenda setting, strong capital flows, increasing competitiveness due to 'wfh' model in the services sector

CURRENT MACRO ECONOMIC
FACTORS IMPACTING INDIAN
ECONOMY: DOMESTIC

Challenges: impact on financial sector due to Covid, revival of SMEs impacted during Covid, Impact of modern retail on traditional retail, commercial real estate challenges, agricultural growth in view of the agitation, rural incomes may be affected, revival of overall credit demand, inflation

Positives: solid forex reserves, improved quality of spending, very healthy current account position, atmanirbhar Bharat, defence ecosystem, start-up economy, buoyancy in tax collection, possibility of lowering of GST rates, alternative energy sources including green hydrogen, rising farm incomes

AREAS FOR RESEARCH

Start-up Ecosystem, Start-up valuation, Indian IT competitiveness in the context of WTH, India's defence sector: from an importer to an exporter, PLI scheme and impact on exports, AI & tax collection, Ease of doing business & investment flows, Green energy

THANK YOU